

## Aspen Technology, Inc. and Subsidiaries Consolidated Statements Stockholder's Equity

	Series B Convertible Preferred Stock		Common Stock		Additional Paid-in Capital
	Number of Shares	Carrying Value	Number of Shares	\$0.10 Par Value	
<i>(In thousands, except share data)</i>					
<b>Balance, July 1, 2000</b>	—	\$—	29,060,428	\$2,906	\$173,591
Issuance of stock in the purchase of businesses and equity investment	—	—	1,255,782	126	37,151
Issuance of common stock under employee stock purchase plans	—	—	174,463	17	4,693
Exercise of stock options and warrants	—	—	991,751	99	11,802
Translation adjustment, not tax effected	—	—	—	—	—
Unrealized market gain on investments, net of tax effect	—	—	—	—	—
Issuance of restricted common stock	—	—	94,500	9	1,739
Amortization of deferred compensation	—	—	—	—	—
Net Loss	—	—	—	—	—
Comprehensive net loss for the year ended June 30, 2001					
<b>Balance, June 30, 2001</b>	—	—	31,576,924	3,157	228,976
Issuance of common stock under employee stock purchase plans	—	—	313,337	31	5,275
Exercise of stock options and warrants	—	—	185,625	19	1,600
Issuance of Series B convertible preferred stock and common stock warrants, net of issuance costs	60,000	48,544	—	—	8,044
Beneficial conversion feature embedded in Series B convertible preferred stock	—	(3,232)	—	—	3,232
Issuance of common stock and common stock warrants, net of issuance costs	—	—	4,166,665	417	47,539
Issuance of common stock in settlement of obligation subject to common stock settlement	—	—	1,641,672	164	18,336
Return of escrowed shares issued to Optimum Logistics Ltd	—	—	(58,540)	(6)	(2,084)
Reversal of unvested and forfeited restricted common stock	—	—	(94,500)	(9)	(1,739)
Accretion of discount on Series B convertible preferred stock	—	5,441	—	—	—
Accrual of Series B convertible preferred stock dividend	—	—	—	—	860
Translation adjustment, not tax effected	—	—	—	—	—
Unrealized market gain on investments, net of tax effect	—	—	—	—	—
Amortization of deferred compensation	—	—	—	—	—
Net Loss	—	—	—	—	—
Comprehensive net loss for the year ended June 30, 2002					
<b>Balance, June 30, 2002</b>	60,000	50,753	37,731,183	3,773	310,039
Issuance of common stock under employee stock purchase plans	—	—	759,771	76	3,217
Exercise of stock options	—	—	56,934	6	144
Issuance of common stock in settlement of Series B convertible preferred stock dividend	—	—	731,380	74	(74)
Accrual of Series B convertible preferred stock dividend	—	—	—	—	2,400
Accretion of discount on Series B convertible preferred stock	—	6,784	—	—	—
Modification of Series B convertible preferred stock	(60,000)	(57,537)	—	—	—
Reacquisition of common shares issued to CPU	—	—	—	—	—
Translation adjustment, not tax effected	—	—	—	—	—
Unrealized market gain on investments, net of tax effect	—	—	—	—	—
Net Loss	—	—	—	—	—
Comprehensive net loss for the year ended June 30, 2003					
<b>Balance, June 30, 2003</b>	—	\$—	39,279,268	\$3,929	\$315,726

Accumulated Deficit	Deferred Compensation	Notes Receivable From Stockholders	Accumulated Other Comprehensive Income Loss	Treasury Stock		Stockholders' Equity	Total Comprehensive Income (Loss)
				Number of Shares	Cost		
\$(3,752)	\$—	\$—	\$(3,045)	230,430	\$(502)	\$169,198	
—	—	—	—	—	—	37,277	
—	—	—	—	—	—	4,710	
—	—	—	(2,434)	—	—	11,901	
—	—	—	—	—	—	(2,434)	(2,434)
—	—	—	728	—	—	728	728
—	(1,465)	(283)	—	—	—	—	
—	65	—	—	—	—	65	
(20,375)	—	—	—	—	—	(20,375)	(20,375)
							<u>\$(22,081)</u>
(24,127)	(1,400)	(283)	(4,751)	230,430	502	201,070	
—	—	—	—	—	—	5,306	
—	—	—	—	—	—	1,619	
—	—	—	—	—	—	56,588	
—	—	—	—	—	—	—	
—	—	—	—	—	—	47,956	
—	—	—	—	—	—	18,500	
—	—	—	—	—	—	(2,090)	
—	1,209	283	—	—	—	(256)	
(5,441)	—	—	—	—	—	—	
(860)	—	—	—	—	—	—	
—	—	—	2,268	—	—	2,268	2,268
—	—	—	(199)	—	—	(199)	(199)
—	191	—	—	—	—	191	
(77,165)	—	—	—	—	—	(77,165)	(77,165)
							<u>\$(75,096)</u>
(107,593)	—	—	(2,682)	230,430	(502)	253,788	
—	—	—	—	—	—	3,293	
—	—	—	—	—	—	150	
—	—	—	—	—	—	—	
(2,400)	—	—	—	—	—	—	
(6,784)	—	—	—	—	—	—	
—	—	—	—	—	—	(57,537)	
—	—	—	—	3,034	(11)	(11)	
—	—	—	1,364	—	—	1,364	1,364
—	—	—	(127)	—	—	(127)	(127)
(160,833)	—	—	—	—	—	(160,833)	(160,833)
							<u>\$(159,596)</u>
\$(277,610)	\$—	\$—	\$(1,445)	233,464	\$(513)	\$40,087	